Retreat working agenda

September 24-27, 2026 | Discussion order for Dee; assign session times at the retreat.

1. Look back before adding more

What helped members in 2026? Review the existing business guide, planning worksheet, bookkeeping template and community resources. Mark each: keep, refresh or retire.

2. Give the library a clear structure

Walk through five shelves: Speak clearly; Plan your work; Know your numbers; Use your time; Reach people. Match each resource to a problem a member brings.

3. Put one tool to work

Choose a bio prompt, a weekly plan or one task to hand off. Work privately in a blank copy, then share the lesson without member or client details.

4. Finish this year with focus

Choose one useful result for the rest of 2026. Record the first action, who owns it and the review date. Keep other ideas on a later list.

5. Choose the direction for 2027

Name up to three priorities for SII. For each, identify the member need, the resource or support required, an owner and a way to tell whether it helped.

6. Keep bringing members back

Choose a monthly resource spotlight and someone to check links and dates. Use the return-to-the-library posts instead of starting from scratch each time.

Leave with a decision

2026 result / first action / owner / review date: _____

2027 priority / member need / owner / measure: _____

First library spotlight / person posting / date: _____